



Sidney Resources Corporation

Lucky Ben Project Update April 7, 2021

We have completed the operational plan and budget with Groundhog Mining and Milling Company, for the upcoming season at the Lucky Ben Project site located near Warren, Idaho. We are continuing to meet with the US. Forest Service, McCall Ranger District to review the proposed new access road and we are looking forward to completing the long-awaited new access road that will greatly improve the ability to move larger equipment on location for this year's planned work.

Our plan for this season includes construction of the new access road. Continued improvements to the upper adit and tunnel. Completion of drift work around the previously mined stope. Drilling below the mined stope for values and structure. Securing the lower adit and portal. Completing drift work on the lower tunnel and drilling in a position below the previously mined stope for values and structure. The new lower adit will be located at an elevation of 250 feet below the existing structure. Additional improvements will be made to the existing roads as well as to buildings and security. We are moving forward with plans and the permitting process to locate a temporary portable processing mill site on the Lucky Ben Claim which is private property. We are preparing for production should the sampling work determine it is economically feasible to begin production.

We continue to monitor snow levels and road conditions. Based upon historical data, we plan to be on location no later than June 1, 2021. At the time of this update, the Idaho Snotel Data for the Secesh Summit indicated snow depth at 59 inches. The link for the Idaho Snotel data is as follows: <https://wcc.sc.egov.usda.gov/nwcc/site?sitenum=740> The weather outlook for this week indicates an additional 6 inches of snow is forecast for this area. This type of weather is common for this time of year in this area.

Management has set aside 20 million shares of restricted common stock and will begin reaching out to investors with details for our current private offering to finalize the securing of capital to complete the planned work for this year. We have already been contacted by many of our investors who have already made commitments to invest again in the project. Last season was an exceptional season for progress on the project and we anticipate another highly successful season and look forward to our team and Groundhog Mining and Milling to begin work in June. Investors interested in more details for the private offering can contact Gregg Lindner at 414-379-7210 or Dan Hally by email at danhally@cableone.net.