



Sidney Resources Corporation
(An Exploration Stage Company)

Compiled Financial Statements

For the Periods Ended September 30, 2022 and December 31, 2021

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Independent Accountants' Compilation Report

To the Board of Directors
Sidney Resources Corporation
Lewiston, Idaho

Management is responsible for the accompanying financial statements of Sidney Resources Corporation (An Exploration Stage Company) which comprise the balance sheets as of September 30, 2022 and December 31, 2021 and the related statements of income for the three months and nine months ended September 30, 2022 and September 30, 2021 and for the period beginning March 4, 2003 (inception) through September 30, 2022, and the related notes to the financial statements in accordance with accounting principles generally accepted in the United States of America. We have performed compilation engagements in accordance with Statements on Standards for Accounting and Review Services promulgated by the Accounting and Review Services Committee of the AICPA. We did not audit or review the financial statements, nor were we required to perform any procedures to verify the accuracy or the completeness of the information provided by management. We do not express an opinion, a conclusion, nor provide any form of assurance on these financial statements.

CDA-CPA GROUP, PLLP

Coeur d'Alene, ID

November 14, 2022

SIDNEY RESOURCES CORPORATION
(An Exploration Stage Company)
BALANCE SHEETS
SEPTEMBER 30, 2022 AND DECEMBER 31 2021

| | <u>09/30/22</u> | <u>12/31/21</u> |
|--|---------------------|---------------------|
| Assets | | |
| Current Assets: | | |
| Cash | \$ 110,211 | \$ 401,061 |
| Prepaid insurance | - | 2,314 |
| Prepaid lease | - | 11,985 |
| | <u>110,211</u> | <u>415,360</u> |
| Total Current Assets | 110,211 | 415,360 |
| Property and equipment, at cost: | | |
| Fixed assets | 21,373 | 20,215 |
| Vehicles | 11,000 | 11,000 |
| | <u>32,373</u> | <u>31,215</u> |
| | 32,373 | 31,215 |
| Less accumulated depreciation | <u>(3,187)</u> | <u>(1,132)</u> |
| | 29,186 | 30,083 |
| Net property and equipment | 29,186 | 30,083 |
| Other Assets: | | |
| Prepaid mine lease - net of amortization | 793,970 | 980,000 |
| Intangible assets - net of amortization | 1,215,000 | 1,050,000 |
| Security deposit | 3,995 | 3,995 |
| Construction in progress | 9,810 | 9,810 |
| Lease acquisition costs | 281,050 | 281,050 |
| | <u>2,303,825</u> | <u>2,324,855</u> |
| | 2,303,825 | 2,324,855 |
| Total Assets | <u>\$ 2,443,222</u> | <u>\$ 2,770,298</u> |

See independent accountants' compilation report and notes to the financial statements.

SIDNEY RESOURCES CORPORATION
(An Exploration Stage Company)
BALANCE SHEETS
SEPTEMBER 30, 2022 AND DECEMBER 31 2021

| | 09/30/22 | 12/31/21 |
|--|---------------------|---------------------|
| Liabilities and stockholders' equity | | |
| Current liabilities: | | |
| Accounts payable | \$ 56,300 | \$ 60,800 |
| Credit cards due | 19,125 | 13,515 |
| Deposits | 67,500 | 37,500 |
| Accrued payroll | 18,855 | - |
| Total current liabilities | 161,780 | 111,815 |
| Stockholders' equity: | | |
| Revenue sharing agreement | - | 125,000 |
| Warrants - 1,363,012 .0001 per warrant | 136 | - |
| Preferred stock - .0001 par value, authorized 10,000,000 shares, none issued | - | - |
| Common stock - .0001 par value, 500,000,000 shares authorized, 306,647,953 and 319,919,688 shares issued and outstanding, respectively | 30,665 | 31,992 |
| Paid in capital | 9,195,273 | 9,655,919 |
| Deficit adccumulated during the exploration period | (6,944,632) | (7,154,428) |
| Total stockholders' equity | 2,281,442 | 2,658,483 |
| Total liabilities and stockholders' equity | \$ 2,443,222 | \$ 2,770,298 |

See independent accountants' compilation report and notes to the financial statements.

SIDNEY RESOURCES CORPORATION
(An Exploration Stage Company)
STATEMENTS OF INCOME
FOR THE THREE MONTHS AND NINE MONTHS ENDED SEPTEMBER 30, 2022 AND 2021
AND FOR THE PERIOD BEGINNING 3/4/2003 (INCEPTION) THROUGH SEPTEMBER 30, 2022

| | Three Months Ended | | Nine Months Ended | | Since |
|---|---------------------|-----------------------|-------------------|-----------------------|-----------------------|
| | 9/30/2022 | 9/30/2021 | 9/30/2022 | 9/30/2021 | Inception |
| <u>GROSS REVENUE</u> | \$ - | \$ - | \$ - | \$ - | \$ - |
| <u>EXPENSES</u> | | | | | |
| Advertising | \$ 955 | \$ - | \$ 4,543 | \$ 1,295 | \$ - |
| Bank charges | 7 | - | 82 | 175 | - |
| Computer and internet | 349 | 538 | 2,229 | 1,708 | - |
| Education | - | - | 200 | - | - |
| Exploration costs | 110,531 | 3,215 | 428,555 | 90,747 | 797,809 |
| Amortization land lease | 70,000 | 70,000 | 210,000 | 210,000 | 690,000 |
| Fuel and equipment rent | - | - | - | - | - |
| Depreciation | 685 | 361 | 2,055 | 447 | 48,065 |
| Licenses and fees | 11 | - | 1,835 | - | - |
| Interest and finance charges | 553 | 134 | 730 | 134 | - |
| Insurance | - | 1,155 | 8,779 | 2,993 | - |
| Janitorial | 644 | - | 1,380 | - | - |
| Legal and accounting | 4,250 | 2,985 | 19,163 | 5,935 | - |
| Dues and subscriptions | 776 | - | 776 | - | - |
| Printing and postage | 393 | 250 | 1,024 | 651 | - |
| Office expenses | 451 | 35 | 645 | 35 | - |
| Officer wages | 45,000 | - | 115,000 | - | 115,000 |
| Rent | - | 1,621 | 11,985 | 1,621 | - |
| Professional fees | 26,345 | 1,815 | 108,684 | 4,460 | - |
| Repairs | - | 3,189 | - | 3,189 | - |
| Research and development | 2,789 | - | 113,804 | - | 145,403 |
| Storage | - | - | - | - | - |
| Supplies | 8,120 | 4,830 | 8,120 | 5,981 | - |
| Meals and entertainment | 964 | 16,210 | 1,433 | 16,210 | - |
| Taxes | - | - | 195 | 22 | - |
| Taxes - payroll | 4,083 | - | 10,471 | - | - |
| Telephone | 279 | 186 | 1,268 | 559 | - |
| Transfer fees | - | - | - | - | - |
| Travel | 6,282 | 3,189 | 15,469 | 3,189 | - |
| Utilities | 1,281 | - | 2,661 | - | - |
| Wages | 22,756 | - | 80,236 | - | - |
| Administrative costs | - | - | - | - | 7,438,200 |
| Consulting | 103,218 | 1,102,500 | 103,218 | 1,554,000 | - |
| Miscellaneous | (562) | - | 16,164 | - | - |
| Total expenses | <u>410,160</u> | <u>1,212,213</u> | <u>1,270,704</u> | <u>1,903,351</u> | <u>9,234,477</u> |
| Net loss before other income (expenses) | (410,160) | (1,212,213) | (1,270,704) | (1,903,351) | (9,234,477) |
| <u>OTHER INCOME (EXPENSES)</u> | | | | | |
| Relief of debt | - | - | - | 13,420 | 808,589 |
| Gain (loss) on sale of assets | - | - | - | - | 756 |
| Cancelled stock for service | - | - | 1,480,500 | - | 1,480,500 |
| <u>NET (LOSS) INCOME</u> | <u>\$ (410,160)</u> | <u>\$ (1,212,213)</u> | <u>\$ 209,796</u> | <u>\$ (1,889,931)</u> | <u>\$ (6,944,632)</u> |

See independent accountants' compilation report and notes to the financial statements.

SIDNEY RESOURCES CORPORATION
(An Exploration Stage Company)
STATEMENTS OF CASH FLOWS
FOR THE PERIODS ENDED SEPTEMBER 30, 2022 AND 2021
AND FOR THE PERIOD BEGINNING 3/4/2003 (INCEPTION) THROUGH SEPTEMBER 30, 2022

| | <u>Nine Months</u> <u>9/30/2022</u> | <u>Nine Months</u> <u>9/30/2021</u> | <u>Since</u> <u>Inception</u> |
|--|--|--|----------------------------------|
| Cash flows from operating activities | | | |
| Net Income (Loss) | \$ 209,796 | \$ (1,889,931) | \$ (6,944,632) |
| Adjustments to reconcile net income to net cash provided by operating activities | | | |
| Stock exchange from revenue sharing agreement | (135,000) | - | (135,000) |
| Stock for services | 268,487 | - | 268,487 |
| Stock for services cancelled | (1,480,500) | - | (1,480,500) |
| Stock errors in prior periods | (2,000) | - | (2,000) |
| Depreciation and amortization | 188,085 | 210,447 | 660,095 |
| Increase (decrease) in accounts payable | (4,500) | (4,755) | 3,336 |
| Increase (decrease) in accrued liabilities | 24,465 | 12,253 | 37,981 |
| (Increase) decrease in prepaid expenses | 14,299 | (31,434) | (9,995) |
| Increase (decrease) in deposits | 30,000 | (48,100) | 67,500 |
| Total Adjustments | <u>(1,096,664)</u> | <u>138,411</u> | <u>(590,096)</u> |
| Net cash provided (used) by operating activities | <u>(886,868)</u> | <u>(1,751,520)</u> | <u>(7,534,728)</u> |
| Cash flow from investing activities | | | |
| Purchase of Intangible Assets | (165,000) | (1,050,000) | (2,896,050) |
| Gross proceeds on sale of equipment | - | - | 30,683 |
| Cash payments for the purchase of property | (1,158) | (19,230) | (64,781) |
| Net cash provided (used) by investing activities | <u>(166,158)</u> | <u>(1,069,230)</u> | <u>(2,930,148)</u> |
| Cash flow from financing activities | | | |
| Proceeds from issuance of common stock | 762,040 | 3,321,350 | 10,449,951 |
| Proceeds from issuance of warrants | 136 | - | 136 |
| Proceeds from revenue sharing agreement | - | 5,000 | 125,000 |
| Net cash provided (used) by financing activities | <u>762,176</u> | <u>3,326,350</u> | <u>10,575,087</u> |
| Net increase (decrease) in cash and equivalents | (290,850) | 505,600 | 110,211 |
| Cash and equivalents, beginning of year | 401,061 | 63,298 | - |
| Cash and equivalents, end period | <u>\$ 110,211</u> | <u>\$ 568,898</u> | <u>\$ 110,211</u> |
| Supplemental disclosures of cash flow information: | | | |
| | <u>9/30/2022</u> | <u>9/30/2021</u> | |
| Interest Expense | \$ - | \$ 134 | |
| Taxes | \$ - | \$ 22 | |

See independent accountants' compilation report and notes to the financial statements.

SIDNEY RESOURCES CORPORATION

(An Exploration Stage Company)

STATEMENT OF SHAREHOLDERS' EQUITY

For the Period Beginning March 4, 2003 (Inception) through Sept 30, 2022

| | Revenue Sharing Agreement | Warrants | Preferred Stock | Common Stock Shares | Amount | Additional Contributed Capital | Deficit Accumulated During Exploration Period | Total |
|-------------------------------------|------------------------------|----------|--------------------|------------------------|----------|--------------------------------------|---|-------------|
| March 4, 2003 Initial | | | | | | | | |
| Capitalization | \$- | \$- | \$- | 8,000,000 | \$8,000 | \$2,292,322 | \$ (2,353,286) | \$ (52,964) |
| Quasi reorganization | - | - | - | - | - | (2,292,322) | 2,292,322 | - |
| Stock sales | - | - | - | 6,852,500 | 6,852 | 644,584 | - | 651,436 |
| Stock for services | - | - | - | 1,212,647 | 1,213 | 120,052 | - | 121,265 |
| Stock for Lease acquisition | - | - | - | 500,000 | 500 | 49,500 | - | 50,000 |
| Net loss for the period | - | - | - | - | - | - | (396,261) | (396,261) |
| Balance at December 31, 2003 | - | - | - | 16,565,147 | 16,565 | 814,136 | (457,225) | 373,476 |
| Stock sales | - | - | - | 785,000 | 785 | 97,290 | - | 98,075 |
| Stock for services | - | - | - | 2,514,000 | 2,514 | 213,886 | - | 216,400 |
| Stock for equipment | - | - | - | 93,750 | 94 | 9,281 | - | 9,375 |
| Stock warrants exercised | - | - | - | 400,000 | 400 | 99,600 | - | 100,000 |
| Net loss for the year ended | - | - | - | - | - | - | (558,876) | (558,876) |
| Balance at December 31, 2004 | - | - | - | 20,357,897 | 20,358 | 1,234,193 | (1,016,101) | 238,450 |
| Stock sales | - | - | - | 8,550,000 | 8,550 | 408,950 | - | 417,500 |
| Stock for services | - | - | - | 1,750,000 | 1,750 | 173,250 | - | 175,000 |
| Net loss for the year ended | - | - | - | - | - | - | (516,401) | (516,401) |
| Balance at December 31, 2005 | - | - | - | 30,657,897 | 30,658 | 1,816,393 | (1,532,502) | 314,549 |
| Stock sales | - | - | - | 1,420,220 | 1,420 | 69,580 | - | 71,000 |
| Stock for services | - | - | - | 660,000 | 660 | 32,340 | - | 33,000 |
| Net loss for the year ended | - | - | - | - | - | - | (250,394) | (250,394) |
| Balance at December 31, 2006 | - | - | - | 32,738,117 | 32,738 | 1,918,313 | (1,782,896) | 168,155 |
| Stock sales | - | - | - | 2,353,216 | 2,353 | 110,337 | - | 112,690 |
| Stock for services | - | - | - | 12,109,000 | 12,109 | 593,341 | - | 605,450 |
| Net loss for the year ended | - | - | - | - | - | - | (764,334) | (764,334) |
| Balance at December 31, 2007 | - | - | - | 47,200,333 | 47,200 | 2,621,991 | (2,547,230) | 121,961 |
| Stock sales | - | - | - | 2,010,800 | 2,011 | 55,584 | - | 57,595 |
| Stock for services | - | - | - | 7,823,000 | 7,823 | 226,867 | - | 234,690 |
| Stock for supplies | - | - | - | 275,000 | 275 | 7,975 | - | 8,250 |
| Net loss for the year ended | - | - | - | - | - | - | (425,014) | (425,014) |
| Balance at December 31, 2008 | - | - | - | 57,309,133 | 57,309 | 2,912,417 | (2,972,244) | (2,518) |
| Stock sales | - | - | - | 2,710,000 | 2,710 | 34,128 | - | 36,838 |
| Stock for services | - | - | - | 4,440,000 | 4,440 | 173,160 | - | 177,600 |
| Change of Domicile/par value | - | - | - | - | (58,013) | 58,013 | - | - |
| Net loss for the year ended | - | - | - | - | - | - | (541,972) | (541,972) |
| Balance at December 31, 2009 | - | - | - | 64,459,133 | 6,446 | 3,177,718 | (3,514,216) | (330,052) |
| Stock sales | - | - | - | 2,862,500 | 286 | 52,014 | - | 52,300 |
| Stock for services | - | - | - | - | - | - | - | - |
| Net loss for the year ended | - | - | - | - | - | - | (161,122) | (161,122) |
| Balance at December 31, 2010 | - | - | - | 67,321,633 | 6,732 | 3,229,732 | (3,675,338) | (438,874) |
| Stock sales | - | - | - | 14,995,197 | 1,500 | 72,623 | - | 74,123 |
| Stock for services | - | - | - | 9,000,000 | 900 | 179,100 | - | 180,000 |
| Net loss for the year ended | - | - | - | - | - | - | (335,842) | (335,842) |
| Balance at December 31, 2011 | - | - | - | 91,316,830 | 9,132 | 3,481,455 | (4,011,180) | (520,593) |
| Stock sales | - | - | - | - | - | - | - | - |
| Stock for services | - | - | - | - | - | - | - | - |
| Net loss for the year ended | - | - | - | - | - | - | (34,086) | (34,086) |
| Balance at December 31, 2012 | - | - | - | 91,316,830 | 9,132 | 3,481,455 | (4,045,266) | (554,679) |
| Stock sales | - | - | - | 600,000 | 60 | 5,940 | - | 6,000 |
| Stock for services | - | - | - | - | - | - | - | - |
| Net gain for the year ended | - | - | - | - | - | - | 780,507 | 780,507 |
| Balance at December 31, 2013 | - | - | - | 91,916,830 | 9,192 | 3,487,395 | (3,264,759) | 231,828 |

See independent accountants' compilation report and notes to the financial statements.

SIDNEY RESOURCES CORPORATION

(An Exploration Stage Company)

STATEMENT OF SHAREHOLDERS' EQUITY (Continued)

For the Period Beginning March 4, 2003 (Inception) through Sept 30, 2022

| | Revenue Sharing Agreement | Warrants Shares | Preferred Stock | Common Stock | | Additional Contributed Capital | Deficit Accumulated During Exploration Period | Total |
|-------------------------------------|------------------------------|--------------------|--------------------|--------------|-----------|--------------------------------------|---|--------------|
| | | | Shares | Amount | | | | |
| Balance at December 31, 2013 | - | - | - | 91,916,830 | 9,192 | 3,487,395 | (3,264,759) | 231,828 |
| Revenue Sharing | \$ 105,000 | - | - | - | \$ - | \$ - | \$ - | \$ 105,000 |
| Stock sales | - | - | - | 700,000 | 70 | 6,930 | - | 7,000 |
| Stock for services | - | - | - | 13,500,000 | 1,350 | 113,400 | - | 114,750 |
| Net Loss for the year ended | - | - | - | - | - | - | (134,759) | (134,759) |
| Balance at December 31, 2014 | 105,000 | - | - | 106,116,830 | 10,612 | 3,607,725 | (3,399,518) | 323,819 |
| Revenue Sharing | 20,000 | - | - | - | - | - | - | 20,000 |
| Stock sales | - | - | - | - | - | - | - | - |
| Stock for services | - | - | - | - | - | - | - | - |
| Net loss for the year ended | - | - | - | - | - | - | (75,588) | (75,588) |
| Balance at December 31, 2015 | \$ 125,000 | - | - | 106,116,830 | \$ 10,612 | \$ 3,607,725 | \$ (3,475,106) | \$ 268,231 |
| Revenue Sharing | - | - | - | - | - | - | - | - |
| Stock sales | - | - | - | - | - | - | - | - |
| Stock for services | - | - | - | - | - | - | - | - |
| Net loss for the year ended | - | - | - | - | - | - | (15,848) | (15,848) |
| Balance at December 31, 2016 | \$ 125,000 | - | - | 106,116,830 | \$ 10,612 | \$ 3,607,725 | \$ (3,490,954) | \$ 252,383 |
| Revenue Sharing | - | - | - | - | - | - | - | - |
| Stock sales | - | - | - | 24,000,000 | 2,400 | 57,600 | - | 60,000 |
| Stock for services | - | - | - | - | - | - | - | - |
| Net loss for the year ended | - | - | - | - | - | - | (42,654) | (42,654) |
| Balance at December 31, 2017 | \$ 125,000 | - | - | 130,116,830 | \$ 13,012 | \$ 3,665,325 | \$ (3,533,608) | \$ 269,729 |
| Revenue Sharing | - | - | - | - | - | - | - | - |
| Stock sales | - | - | - | 24,570,000 | 2,457 | 58,968 | - | 61,425.00 |
| Stock for services | - | - | - | 76,000,000 | 7,600 | 459,200 | - | 466,800.00 |
| Net loss for the year ended | - | - | - | - | - | - | (534,126) | (534,126) |
| Balance at December 31, 2018 | \$ 125,000 | - | - | 230,686,830 | \$ 23,069 | \$ 4,183,493 | \$ (4,067,737) | \$ 263,828 |
| Revenue Sharing | - | - | - | - | - | - | - | - |
| Stock sales | - | - | - | - | - | - | - | - |
| Stock for services | - | - | - | - | - | - | - | - |
| Net loss for the year ended | - | - | - | - | - | - | (32,436) | (32,436) |
| Balance at December 31, 2019 | \$ 125,000 | - | - | 230,686,830 | \$ 23,069 | \$ 4,183,493 | \$ (4,100,173) | \$ 231,389 |
| Revenue Sharing | - | - | - | - | - | - | - | - |
| Stock sales | - | - | - | 8,000,000 | 800 | 199,200 | - | 200,000 |
| Error in 2017 Stock issue | - | - | - | (1,000,000) | 100 | 100 | - | - |
| Stock for services | - | - | - | 30,600,000 | 3,060 | 1,951,940 | - | 1,955,000 |
| Net loss for the year ended | - | - | - | - | - | - | (940,278) | (940,278) |
| Balance at December 31, 2020 | \$ 125,000 | - | - | 268,286,830 | \$ 26,829 | \$ 6,334,733 | \$ (5,040,451) | \$ 1,446,111 |
| Revenue Sharing | - | - | - | - | - | - | - | - |
| Stock sales | (5,000) | - | - | 20,632,858 | 2,063 | 713,286 | - | 710,350 |
| Error in Prior Year Stock Issue | 5,000 | - | - | 3,000,000 | 300 | (300) | - | 5,000 |
| Stock for services | - | - | - | 28,000,000 | 2,800 | 2,608,200 | - | 2,611,000 |
| Net loss for the year ended | - | - | - | - | - | - | (2,113,977) | (2,113,978) |
| Balance at December 31, 2021 | \$ 125,000 | - | - | 319,919,688 | \$ 31,992 | \$ 9,655,919 | \$ (7,154,428) | \$ 2,658,483 |
| Revenue Sharing | - | - | - | - | - | - | - | - |
| Stock sales | (135,000) | 136 | - | 4,275,173 | 428 | 761,612 | - | 627,176 |
| Error in Prior Year Stock Issue | - | - | - | (40,500) | (4) | 4 | - | - |
| Stock errors in prior periods | 10,000 | - | - | - | - | (12,000) | - | (2,000) |
| Stock for services | - | - | - | 1,793,592 | 179 | 268,308 | - | 268,487 |
| Stock for services cancelled | - | - | - | (19,300,000) | (1,930) | (1,478,570) | - | (1,480,500) |
| Net Income for the 9 months ended | - | - | - | - | - | - | 209,796 | 209,796 |
| Balance at Sept 30, 2022 | \$ - | \$ 136 | - | 306,647,953 | \$ 30,665 | \$ 9,195,273 | \$ (6,944,632) | \$ 2,281,442 |

See independent accountants' compilation report and notes to the financial statements.

Sidney Resources Corporation
(An Exploration Stage Company)
Notes to Financial Statements
September 30, 2022 and December 31, 2021

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

History

The company was formed in 1896 and incorporated in Idaho on June 10, 1910 as Sidney Mining Company. The purpose of the Company was to develop and mine mineral properties in Idaho State. In the past the Company mined and processed zinc ore and related minerals in the Yreka Mining District in Shoshone County, Idaho.

On March 4, 2003, the Company merged with its wholly-owned subsidiary Sidney Resources Corporation. The Company then changed its name to Sidney Resources Corporation.

In 2003, the company sold 6,852,500 shares common stock at \$.095 per share. The Company also issued 1,212,647 shares of Common stock for services and 500,000 shares for Lease acquisition costs. These shares were valued at \$.10 per share, reflecting the share sales during the year.

In 2004, the Company sold 785,000 shares common stock at \$.125 per share. It issued 400,000 shares of common stock for the exercise of warrants that were issued during 2004. The warrants were exercised at \$.25 per share. It also issued 93,750 shares of common stock for the purchase of equipment and 2,514,000 shares of Common stock for services. These shares were valued at \$.10 per share, reflecting the share sales during the year.

In 2005, the Company sold 8,550,000 shares common stock at \$.05 per share. It also issued 1,750,000 shares of Common stock for services. These shares were valued at \$.05 per share, reflecting their issue early in the year and share sales during the previous year.

In 2006, the Company sold 1,420,220 shares common stock at \$.05 per share. It also issued 660,000 shares of Common stock for services. These shares were valued at \$.05 per share, reflecting the share sales during the year.

In 2007, the Company sold 2,353,216 shares common stock at \$.048 per share. It also issued 12,109,000 shares of Common stock for services. These shares were valued at \$.05 per share, reflecting the share sales during the year.

In 2008, the Company sold 2,010,800 shares common stock at \$.03 per share. It also issued 7,823,000 shares of Common stock for services and 275,000 shares for supplies. These shares were valued at \$.03 per share, reflecting the share sales during the year.

Sidney Resources Corporation
(An Exploration Stage Company)
Notes to Financial Statements
September 30, 2022 and December 31, 2021

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

In 2009, the Company sold 2,710,000 shares common stock at \$.04 per share. It also issued 4,440,000 shares of Common stock for services. These shares were valued at \$.04 per share, reflecting the share sales during the year.

In 2010 as of December 31, the Company sold 2,862,500 shares common stock at \$.02 per share. It issued no shares of Common stock for services.

In 2011, the Company sold 14,995,197 shares common stock at Market value. It also issued 9,000,000 shares of Common stock for services. These shares were valued at \$.02 per share, reflecting the share sales during the period issued.

For the year ended December 31, 2012 there were no stock transactions for the Company.

In 2013, the Company sold 600,000 shares common stock at \$.01 per share. It issued no other stock.

For the year ended December 31, 2014, the Company sold 700,000 shares common stock at \$.01 per shares. It also issued 13,500,000 shares of Common stock for services valued at \$.0085 per share, reflecting the share price at the time of issue.

For the year ended December 31, 2015 the Company had no stock transactions.

For the year ended December 31, 2016 the Company had no stock transactions.

For the year ended December 31, 2017, the Company issued 24,000,000 shares of common stock at \$.0025.

For the year ended December 31, 2018 the Company issued 24,570,000 shares of common stock at \$.0025 and 76,000,000 shares of common stock for services valued at market.

For the year ended December 31, 2019 the Company had no stock transactions.

For the year ended December 31, 2020 the Company issued 8,000,000 shares of common stock and 30,600,000 shares of common stock for services and prepaid lease valued at market.

Sidney Resources Corporation
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NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

For the year ended December 31, 2021 the Company issued 23,632,858 shares of common stock and 28,000,000 shares of common stock for services, equipment and Mining Technology valued at market.

For the nine months ended September 30, 2022 the Company Issued 4,275,173 shares of common stock and 750,000 shares of common stock for Patents and mine records valued at market and 1,043,592 of common stock for services and cancelled 19,300,000 shares of common stock.

Financial Statement Presentation

The acquisition was treated as a reverse merger whereby the acquired company is treated as the acquiring company for accounting purposes.

An Exploration Stage Company

The Company is an Exploration Stage Company since it is engaged in the search for mineral deposits, which are not in the development or productions stage. As an exploration stage company, the Company will present, since inception, results on its statements of operations, stockholders' equity and cash flows.

Cash and Cash Equivalents

For purposes of the statement of cash flows, the Company considers all short-term debt securities purchased with a maturity of three months or less to be cash equivalents.

Property and Equipment

Property and equipment are carried at cost. Maintenance, repairs and renewals are expensed as incurred. Depreciation of property and equipment is provided for over their estimated useful lives, which range from five, seven and ten years, using the straight-line method.

Lease Acquisition Costs

Lease acquisition cost of \$281,050 at September 30, 2022 and December 31, 2021, primarily includes costs incurred to build and improve the road on the leased land. Since mining has not commenced, no amortization expense has been recognized for the periods presented. Amortization will be recorded using the units-of-production method when mining begins.

Environmental Liabilities

The Company is subject to a variety of federal and state environmental regulations and agencies. The Company will only accrue liabilities for environmental claims and damages when it is probable, and the costs are estimable.

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NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

Use of Estimates

The preparation of the financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results could differ from those estimates.

Research and Development Costs Charged to Expense as Incurred

Expenditures for research activities relating to development and improvement are charged to expense as incurred. Such expenditures amounted to \$80,254 in the three months ended September 30, 2022 and \$333,793 in the nine months ended September 30, 2022.

Revenue Recognition

In May 2014, the FASB issued ASU No. 2014-09, "Revenue from Contracts with Customers (Topic 606)" (ASU 2014-09) as modified by ASU No. 2015-14, "Revenue from Contracts with Customers (Topic 606): Deferral of the Effective Date," ASU2016-08, "Revenue from Contracts with Customers (Topic 606): Principal versus Agent Considerations (Reporting Revenue Gross versus Net)," ASU No. 2016-10, "Revenue from Contracts with Customers (Topic 606): Identifying Performance Obligations and Licensing," and ASU No. 2016-12, "Revenue from Contracts with Customers (Topic 606): Narrow-Scope Improvements and Practical Expedients." The revenue recognition principle in ASU 2014-09 is that an entity should recognize revenue to depict the transfer of goods or services to customers in an amount that reflects the consideration to which the entity expects to be entitled in exchange for those goods or services.

In addition, new and enhanced disclosures will be required. Companies may adopt the new standard either using the full retrospective approach, a modified retrospective approach with practical expedients, or a cumulative effect upon adoption approach. The Company adopted ASU 2014-09 on January 1, 2018, using the modified retrospective approach. Because the Company doesn't have any customer contracts as of January 1, 2018, the adoption of ASU 2014-09 did not have a material impact on the Company's financial position, results of operations, equity or cash flows.

NOTE 2 – INCOME TAXES

The Company Accounts for Income taxes under the asset and liability method. Deferred tax assets and liabilities are recognized for the future tax consequences attributable to differences between the financial statements carrying amounts of existing assets and liabilities and their respective tax bases and operating losses, and tax credit carryforwards. Deferred tax assets and liabilities are measured using enacted tax rates expected to apply to taxable income in the years in which those temporary differences are expected to be recovered or settled.

Sidney Resources Corporation
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NOTE 2 – INCOME TAXES (Continued)

The effect on deferred tax assets and liabilities of a change in tax rates is recognized in the results of the operations in the period that includes the enactment date. Deferred income tax expense (benefit) represents the change during the period in the deferred tax assets and deferred tax liabilities.

The components of the deferred tax assets and liabilities are individually classified as current and noncurrent based on their characteristics. Deferred tax assets are reduced by a valuation allowance when it is more likely than not that some portion of the deferred tax assets will not be realized.

The Company evaluates and accounts for uncertain tax positions in accordance with Accounting Standards Codification (ASC) 740, Income Taxes. ASC 740 prescribes a recognition threshold and a measurement attribute for the financial statement recognition and measurement of tax positions taken or expected to be taken in a tax return as well as guidance on de-recognition, classification, interest and penalties and financial statement reporting disclosures. For these benefits to be recognized, a tax position must be more-likely-than-not to be sustained upon examination by taxing authorities. The amount recognized is measured as the largest amount of benefit that is greater than fifty percent likely of being realized upon ultimate settlement.

The Company is subject to routine audits by taxing jurisdictions, however, there are currently no audits in progress. The Company remains subject to examinations by U.S. Federal and various state authorities for years ending after December 31, 2019.

The Company has no significant differences between book and tax accounting. At September 30, 2022 and December 30, 2021, the Company had an estimated tax loss carry-forward of approximately \$7,600,000 and \$7,000,000. Due to uncertainties as to future profitability, the value of the net operating loss carry forward is fully reserved and no valuation allowance has been booked.

NOTE 3 – MINERAL LEASE INTANGIBLE ASSETS

The Company has a 5-year lease with an option to renew for an unlimited term as long as the Company is conducting underground mining work producing ore. The lease will expire at the end of the five-year period starting the 3rd quarter of 2020, or if the Company fails to do major mining work by the end of December 31 in any year where mining work was not completed. The lease was paid with the issue of 20,000,000 shares of restricted stock. There will be a royalty payment that will be 6% of net smelter returns. The value of the stock is reflected in prepaid expenses.

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NOTE 3 – MINERAL LEASE INTANGIBLE ASSETS

The lease guarantees Sidney Resources Corporation the exclusive rights and options to lease the Lucky Ben Mine Group Properties and mineral rights located within the Warren Mine District of Idaho. The lease will be amortized over 60 months. Amortization for the nine months ended September 30, 2022 was \$210,000 and for the year ended December 31, 2021 was \$280,000 and accumulated amortization was \$630,000 at September 30, 2022 and \$420,000 at December 31, 2021.

In the second quarter 2021 the company acquired certain mining technology from Merger Mines Corporation for 7,000,000 shares of restricted stock valued at \$.15 per share. Amortization will begin when the technology is put into service. In the first quarter 2022 the Company acquired patents and mine records from Merger Mines for 750,000 shares of stock valued at \$.22 per share. Amortization will begin when put into use.

NOTE 4 – RELATED PARTIES

The officers and members of the Board of Directors have received stock and cash as compensation, amounts paid to date was as follows, includes past Directors and Officers:

| | | <u>Cash</u> | <u>Stock Shares</u> | <u>Stock Value</u> |
|---------|-----------|-------------------|---------------------|---------------------|
| Balance | 1/1/2022 | \$ 81,000 | 99,125,953 | \$ 2,514,645 |
| | Additions | 70,000 | - | - |
| | Cancelled | - | (19,300,000) | (1,480,500) |
| Balance | 9/30/2022 | <u>\$ 151,000</u> | <u>79,825,953</u> | <u>\$ 1,034,145</u> |

NOTE 5 – REVENUE SHARING AGREEMENT

During the 4th quarter of 2014 the Company entered into agreements with investors whereby the investor will receive a share of the Company's profit. The investors were limited to \$5,000 investment and a maximum of 140 investors. In exchange for the cash injection the investors will receive .143% of the profits annually that are specific to the Lucky Ben Mine Project. The Company collected no money for the six months ended September 30, 2022 and none during the year ended December 31, 2021. In 2021 A deposit was moved to Revenue Sharing after determining the deposit was for the Revenue Sharing program, and a revenue sharing agreement for \$5,000 was converted into 50,000 shares of common stock. For the period ended September 30, 2022 revenue sharing amounts of \$115,000 was converted into 1,150,000 shares of common stock.

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NOTE 6 – STOCKHOLDERS’ EQUITY

Revenue Sharing Agreement

See note 5 for information concerning this arrangement.

Common Stock

The Company is authorized at 500,000,000 shares of Common stock, with a par value of \$.0001 per share, authorized as of September 30, 2022 and as of December 31, 2021. An error was corrected decreasing the shares issued by 40,500 for the period ended March 31, 2022 and an error increasing the shares issued by 3,000,000 shares during the year ended December 31, 2021.

During the second period ended June 30, 2022 19,300,000 shares of stock for services was cancelled valued at \$1,480,500 and recorded as increase in other income along with decreases in capital stock and paid in capital of \$1,930 and \$1,478,570 respectively.

There were 306,647,953 shares outstanding as of September 30, 2022 and 319,919,688 outstanding at December 31, 2021.

Preferred Stock

The Company is authorized at 10,000,000 shares of Preferred stock, with a par value of \$.0001 per share, authorized as of September 30, 2022 and December 31, 2021. There were 0 shares outstanding. The unissued shares of Preferred stock may be divided into and issued in designated series from time to time by one or more resolutions adopted by the Board of Directors.

Warrants and Options

In 2004, the Company as part of a Private Placement Offer issued 400,000 warrants with an exercisable price of \$0.25 per share. The warrants were exercised in 2004 for \$100,000. All other warrants issued in connection with this offering have expired. In September 2006, the Board of Directors eliminated the issuance of warrants and options by the Company. In the six months 2022 the Board of Directors issued warrants as part of stock purchases in the amount of 1,363,012 for a value of .0001 per warrant. The warrants were issued one for every two shares purchased in the first quarter.

NOTE 7 – COMMITMENTS

Effective October 1, 2021 the company had entered into a yearly lease for company offices in Coeur d’Alene, Idaho. The lease is for \$3,595 per month, and 3 months were prepaid as of December 31, 2021. At September 30, 2022 there was no prepaid lease.

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NOTE 8 – COMPENSATED ABSENCES AND PROPERTY TAX ACCRUALS

The Company does not compensate for absences and does not have significant personal or real estate property taxes to accrue.

NOTE 9 - GOING CONCERN

The Company has not generated significant revenues or profits to date. This factor among others may indicate the Company will be unable to continue as a going concern. The Company's continuation as a going concern depends upon its ability to generate sufficient cash flow to conduct its operations and its ability to obtain additional sources of capital and financing. Management continues to look for additional capital through stock sales and/or minimum royalty payments on production, minimizing debt load to meet its working capital obligations in 2022 and beyond. The accompanying financial statements do not include any adjustments that might result from the outcome of this uncertainty.

NOTE 10 – STOCK-BASED COMPENSATION

At various times during the life of the company it has issued stock for services, supplies and other costs. The company recorded an expense as of average trading value of the stock at the time of issue and an increase in the value of stock. The stock is restricted for one year but has no vesting requirements. For the six months ended September 30, 2022 the company issued 750,000 shares of stock at \$.22 per share for patents and mining records, 43,592 shares for service and for the year ended December 31, 2021 the company issued 20,800,000 shares for services at market value and 7,000,000 shares for mining technology at \$.15 per share and \$200,000 for equipment at \$.06 per share.

During the second quarter of 2022 19,300,000 shares issued to officers & directors was cancelled.

Since inception the Company has issued 142,152,239 shares valued at \$3,051,942 for services, 20,500,000 shares valued at \$1,450,000 for lease acquisition, 293,750 valued at \$21,375 for equipment which was capitalized, 275,000 valued at \$8,250 for supplies, 7,000,000 shares valued at \$1,050,000 for mining technology, and 750,000 shares valued at \$165,000 for patents and mining records.

NOTE 11 – SUBSEQUENT EVENTS

Management has evaluated subsequent events through November 14, 2022, the date on which the financial statements were issued.

Sidney Resources Corporation
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NOTE 11 – SUBSEQUENT EVENTS (Continued)

Management has secured an agreement with Raytheon ELCAN for the manufacturing of components for use in developing the company's fiber laser-based mining equipment.

Corporate Update

CEO, Sean Zalewski continues to work with a wide range of financial institutions and family offices to secure long range funding. The engineers with our contractor, Groundhog Mining & Milling Company, have advised us that the goal of production within the next two seasons is achievable based upon the current progress at the Lucky Ben and the results of past and current geological sampling results.

On September 16th our annual shareholders meeting was held virtually due to travel issues and other factors associated with Covid-19. A comprehensive operations overview was presented by Chief Operations Officer, Dan Hally that included the revealing of the completed laser test unit. CEO, Sean Zalewski, provided an overview of the company's status and future goals and objectives. Shareholders voted to retain the current leadership by proxy vote.

Mr. Zalewski is working to utilize his extensive network for the expansion of the Board of Directors with a focus on adding positions to strengthen business development and financial networks as well as depth of knowledge related to emerging technologies.

In September CEO, Sean Zalewski, COO, Dan Hally and President, Gregg Lindner met with representatives of the Idaho Governor's Office on Mining and Energy. Our management team met with representatives of Idaho's Congressional delegation. The focus of the meetings was on Sidney Resources and the projected impacts to Idaho's economy, our commitment to launching clean water initiatives and programs. Responsible stewardship of our planet and its resources continues to be the fundamental ethos of our vision. Guided by that vision our company continues its efforts to organize Federal, State, 1st Nations, and private institutions that share a collaborative vision to solve the water issues that impact the bodies of water that impact hundreds of millions of people. These efforts in conjunction with our developing technologies and potential revolutionary smelt free refining processes can change the World recovers all Rare Earth Elements from ore in captive capacity that creates zero toxic or free radical waste to the environment. We believe these projects fall within the scope of the Federal Funding is programs under or related to the Securing America's Critical Minerals Act. We have been in discussion with the offices of Federal representatives. It is Sidney's closely held belief that our laser technology could be to the Secure America's Critical Minerals Act and through efficient and environmentally friendly technology it could be pivotal to the Nation's goals for autonomy in securing rare earth element for our Nation's security and energy needs.

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NOTE 11 – SUBSEQUENT EVENTS (Continued)

Technology Division

We have filed an additional provisional patent application with the U.S. Patent Office with the legal assistance provided by law offices of Randall | Danskin for a method and the apparatus based on using a commercial, adjustable power level, multi-kW Electromagnetic Radiation source, (fiber laser) to thermally fracture or melt and/or vaporize geologic material normally found in precious metals mining operations. Our engineering team has designed a unit that is configured so that a variety of specialty directional radiation pointing devices and their inherent custom software control are interchangeable for use in various operations such as explosive installation preparation, safety rock bolting operations, drifting, expanding raises and winzes and stope mining. An added usage is for any need to cut/fracture/spall any geologic material in areas such as trenching, foundations, road or dam building and rescue operations.

Sidney Resource Corporations remains disciplined in the focus in developing companies and technologies that are both disruptive and transformative in their industry. That focus includes building partnerships with institutions who have a proven track record of having a similar focus and we are pleased to announce we have reached an agreement with the prestigious Colorado School of Mines for testing of our new laser mining technology. Colorado School of Mines (CSM) is one of the country's oldest and most distinctive STEM universities and is known for working closely with industry professionals to engineer solutions to the world's most pressing Earth, energy, and environment challenges. Specialties are science and engineering, as they apply to the Earth, energy, and the environment. CSM's roughly 6,000 students get a personal and hands-on experience in programs like geological engineering, metallurgical and materials engineering, and petroleum engineering. In 2020 Money Magazine listed CSM as one of the top five engineering schools in the country.

The testing of the new laser mining technology has been coordinated with the assistance of IPG Photonics and will utilize the 4 KW IPG Photonics laser housed at CSM. With the assistance of the team at CSM, our engineering team will test our newly designed unit that is configured so that a variety of specialty directional laser pointing devices and their inherent custom software control are interchangeable for use in various mining operations. Testing will evaluate the ability to cut, fracture, and spall various samples of geologic materials. The patent pending technology is designed for use in mining operations such as explosive installation preparation, rock bolting operations, drifting, expanding raises, winzes, and stope mining.

Sidney Resources Corporation
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NOTE 11 – SUBSEQUENT EVENTS (Continued)

Testing at Colorado School of Mines will be a major step forward in our pursuit of technology that will provide tremendous value for not just Sidney Resources, but for the mining industry as a whole and can be deployed across multiple verticals. We are exploring additional transformative and disruptive technologies to expand our impact on the mining industry while reducing the impact on the environment. We are committed to protecting the environment and reducing our impact on the Anthropocene, our human centered planet, as a shared passion for our team, and look forward to building additional partnerships with institutions like the Colorado School of Mines that shares these same values.

The laser test unit was fully assembled in September of this quarter and for the purpose of testing motion control systems polished aluminum mirrors are being used temporarily while we await the delivery of the highly reflective and specialized optics being manufactured by Raytheon ELCAN. We have experienced delays in the delivery of those optics from Raytheon ELCAN and have been updated to expect delivery in late December. This will push back testing of the laser technology at Colorado School of Mines into 2023. We have reached an agreement with Washington State University's Materials Science and Engineering Program for their participation in the final assembly of the optics to the specialized unit optics control bench.

We continue discussions with both educational institutions on the topic of internships for students attending either institution.

Lucky Ben

Work has begun on the construction of the new shop and office building. By the end of the quarter the building is now 75% complete. The facility will be used to store equipment over the winter months. Site security was improved to the area and work to develop a solar power WiFi network is underway.

We completed 217 feet of slabbing work on the original Lucky Ben tunnel which provides access to heavy equipment and ore sampling operations. These efforts to widen the tunnel included bolting operations and the installation of air and water lines. We drove an additional 73.5 feet of new tunnel and mucked and cleared an additional 213 feet of tunnel.

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NOTE 11 – SUBSEQUENT EVENTS (Continued)

Construction began on the lower tunnel which is now referred to as Lucky Ben #2. Extensive work was done to secure the portal and 60.7 feet of drift work was completed. Mineralization of the rock was beginning to show as we worked closer to intersecting the vein structure. Worked on this tunnel ended because of deteriorating weather conditions including heavy snow. We estimate we are within six feet of intersecting the vein

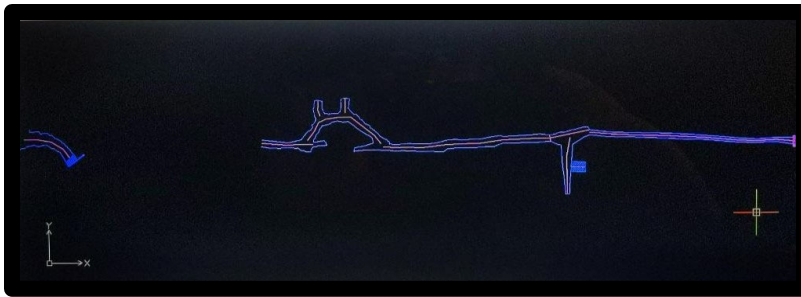


Image of LB Tunnel #1 & #2 survey program

An ore sampling program was completed along a length of 200 feet of the exposed vein in tunnel #1 between known previously mined areas. The fire and chemical assays results prepared by Liberty Refiners are included as addendum 1.

Long-term production plans are being developed for the life of the project. Geological information indicates the vein structure of Lucky Ben is the same vein structure known as the Little Giant and extends over 9000 feet that will be accessible from the Lucky Ben site. We estimate the structure of the vein to continue beyond a depth of 800 feet. Planning includes recovering ore at a width of 6 feet with an average weight of 3300 pounds per cubic yard. We are using three sets of data to develop inferred estimates for recovery. The three data sets are drill results data, historical data, and chemical analysis data. Drill results indicate an average of 29.33 g/t for gold and 118 g/t for silver. Historical data indicates an average of 99.26 g/t for gold and 110.47 g/t for silver. Chemical analysis data indicates an average of 196 g/t for gold and 218 g/t for silver.

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NOTE 11 – SUBSEQUENT EVENTS (Continued)

Expansion in the Warren Area

The Company is currently reviewing over 1,718 acres as possible acquisition targets in the Warren area, one of the largest gold producing districts in Idaho. The Warren mining district lies in the Salmon River Mountains of north-central Idaho, in southern Idaho and northern Valley counties. Gold, galena, sphalerite, tetrahedrite, stibnite, and pyrite are the primary metallic minerals that were recognized in the Warren veins. The mines of the Warren district are reported by the USGS to rank among the richest mines in Idaho. The mines have excellent assays and previous production records. One assay shows a whopping 20,776 grams of silver per ton plus gold. Historically this mining District has produced silver up to 2,660 grams per ton. The Little Giant Vein gold ore was displayed at international exhibitions and won premium awards. An ore specimen as large as a man's body was sent to the Boise Stock Exchange in 1896 which assayed \$11,155/ton (24,976 grams/gold per ton @\$0.44 per gram). According to published USGS reports this vein averaged 156.8 g/t gold and 840 g/t silver.

Management believes these new areas of development are a smart expansion of our holdings in Central Idaho, and we will follow the successful exploration methods we use to identify prime targets for further exploration and development of mines that were in production until the U.S. Government implemented the Gold Reserve Act of 1934 and Order L-208 in 1942. Our engineers for the laser mining technology, currently planned for testing at Colorado School of Mines, anticipate the vein structures common to the Warren District will prove to be excellent locations for field testing of the laser units in the future.

Forward Looking Statements

Certain statements in this release constitute forward-looking statements. These statements include the capabilities and success of the Company's business and any of its products, services or solutions. The words "believe," "forecast," "project," "intend," "expect," "plan," "should," "would," and similar expressions and all statements, which are not historical facts, are intended to identify forward-looking statements. These forward-looking statements involve and are subject to known and unknown risks, uncertainties and other factors, any of which could cause the Company to not achieve some or all of its goals or the Company's previously reported actual results, performance (finance or operating) to change or differ from future results, performance (financing and operating) or achievements, including those expressed or implied by such forward-looking statements. More detailed information about the Company and the risk factors that may affect the realization of forward-looking statements is set forth in the Company's filings with OTC Markets, copies of which may be obtained from the OTC Markets website at <https://www.otcmarkets.com/index.html> The Company assumes no, and hereby disclaims any, obligation to update the forward-looking statements contained in this press release. Please note that the Company believes that any revenue related calculations contained in this release are accurate and based on factual information, there can be no assurance that the Company will be able to achieve all projections due to number of business-related factors.

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NOTE 11 – SUBSEQUENT EVENTS (Continued)

Addendum #1

LIBERTY REFINERS

Sydney Resources Sample Results

| Sample Number | Description | FIRE ASSAY (% or Ozt) | | DCP/FUSION (% or Ozt) | | | Cyanide (% or Ozt) | | | Liberty XRF | | | Notes |
|---------------|-------------|-----------------------|------|-----------------------|-----|--------|--------------------|------|--------|-------------|--------|--------|-------------------------|
| | | Au | Ag | Au | Ag | Mn | Au | Ag | Mn | Au | Ag | Mn | |
| Stope 1 | 7/15/22 | 0.111 | 2.4 | 6.3 | 4.6 | 0.213% | 8.1 | 5.4 | 0.145% | 0.042% | 0.076% | 0.177% | Cyanide Repeat (7.9 Au) |
| Lucky Ben | 7/15/22 | 0.62 | 0.62 | 4.6 | 9.9 | 0.295% | 6.1 | 11.3 | 0.224% | 0.055% | 0.043% | 0.093% | Cyanide Repeat (6 Au) |
| LB - Day | 9/28/22 | 0.178 | 0.58 | | | | 4.6 | | | 0.0% | 0.0% | 2.065% | |
| LB-LA1 | | 0.045 | 0.47 | | | | 2.8 | | | 0.0% | 0.0% | 0.156% | |
| LB-LA2 | | 0.01 | 0.28 | | | | 1.9 | | | 0.054% | 0.121% | 0.094% | |
| LB-RD1 | | 0.226 | 3 | | | | 4.6 | | | 0.078% | 0.341% | 0.000% | |
| LB-RD2 | | 0.009 | 0.1 | | | | 3 | | | 0.0% | 0.0% | 0.136% | |
| LB-30 | | 0.029 | 0.36 | | | | 3.9 | | | 0.0% | 0.0% | 0.050% | |
| LB-40 | | 0.017 | 0.44 | | | | | | | 0.021% | 0.154% | 0.077% | |
| LB-50 | | 0.016 | 0.21 | | | | | | | 0.035% | 0.163% | 0.225% | |
| LB-60 | | 0.003 | 0.14 | | | | 2.9 | | | 0.054% | 0.150% | 0.125% | |
| LB-70 | | 0.003 | 0.14 | | | | | | | 0.038% | 0.121% | 0.057% | |
| LB-80 | | 0.023 | 0.22 | | | | | | | 0.0% | 0.187% | 1.230% | |
| LB-90 | | 0.998 | 0.65 | | | | 5 | | | 0.0% | 0.0% | 0.099% | |
| LB-100 | | 0.013 | 0.08 | | | | | | | 0.0% | 0.0% | 0.134% | |
| LB-110 | | 0.004 | 0.12 | | | | | | | 0.0% | 0.117% | 0.124% | |
| LB-120 | | 0.015 | 0.1 | | | | 8.1 | | | 0.0% | 0.0% | 0.034% | |
| LB-RD1 | Check | 0.18 | 2.85 | | | | | | | | | | |
| LB-90 | Check | 1.256 | 0.58 | | | | | | | | | | |

Private Placement

We are continuing to work in good faith with individuals and family offices who made commitments to meet our funding goals of the private placement.